



ARE YOU PAYING TOO MUCH TAX

WITH ANDY TREE

www.signalbizhub.org

Key Content

Know Your Numbers



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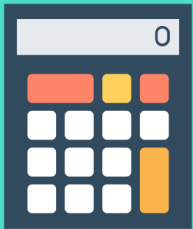
Hello & Welcome!

Andy Tree

- MD Financial Services Firm – with 44 Staff in his 20s
- Set up Top Branch Accounting
- Co-founded mintformations.co.uk
- Helps Businesses Stay Compliant
- Local Town Councillor

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Know Your Numbers



Prepare for End Of Year

Expenses often missed

e.g. work from home expenses, eye tests,

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Prepare for End Of Year

Annual "Christmas" party expenses?

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Prepare for End Of Year

Year End Purchases

**Purchases before your year end to
maximise expenses.**

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Prepare for End Of Year

Cash basis

Cash or invoice date accounting, where delayed payments or getting money through may help/hinder?

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Know Your Numbers – Pay Less Tax

Prepare for End Of Year

VAT reclaim

What you can claim and how best to.

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Prepare for End Of Year

Joint ownership

employing spouse, knock-on effects

e.g. child benefit, etc.

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Prepare for End Of Year

Sole trader

VS.

Limited Company?

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Keeping Records

Ensure records are kept well
including free bookkeeping software and
using an accountant etc.

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Know Your Numbers – Pay Less Tax

Keeping Records

**Tax return filing deadlines
& Payment on account**

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Questions?

Please ask!



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Know Your Numbers – Pay Less Tax

Like to Know More?

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Stuart Miles, Owner - www.smilescentre.co.uk

